FINANCIAL PLANNING

Confidently plan for what's next with the Century Trust and Investment Management Group. Our team creates customized financial strategies designed around your unique life stage and goals. In a fast-moving economy, now is the time to make the most of your money—with expert guidance that helps you build, grow, and protect your financial future.

PERSONAL FINANCIAL PLANNING

Our certified professionals understand that successful planning starts with a deep understanding of your unique circumstances and goals. We work closely with you through every stage of the process to ensure your plan stays aligned with your needs.

Our approach includes:

- Reviewing your current financial position
- Defining short- and long-term goals
- Developing and implementing a personalized financial strategy
- Monitoring progress and making adjustments as needed

ESTATE PLANNING

No matter the size of your estate, having a well-structured plan is essential.

Our certified professionals will work with you to develop a personalized estate plan that helps you:

- Minimize potential estate tax implications
- Ensure your assets are distributed according to your wishes
- Protect your wealth for future generations
- Provide a smooth and efficient transfer of ownership

INSURANCE GUIDANCE

A comprehensive financial plan includes the right insurance coverage to protect what matters most. Determining the appropriate type and amount of coverage can be complex—that's where we come in.

Our team offers objective, personalized guidance on:

- Term Life Insurance
- Permanent Life Insurance
- Long-Term Care Insurance
- Disability Insurance

CENTURY
TRUST AND INVESTMENT
MANAGEMENT GROUP

Century Bank and Trust's Trust and Investment Management Group offers personalized trust, investment, and estate planning services from CERTIFIED FINANCIAL PLANNER™ professionals and Certified Trust and Financial Advisors.

Our experienced team is equipped to guide you through every stage of your financial journey. Trust officers are trained in estate, tax, retirement, investment, and insurance planning—and stay current through ongoing professional education.

SCHEDULE A FREE FINANCIAL CONSULTATION TODAY AND MEET OUR TEAM!

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