

## INSURANCE WORKSHEET

HOUSEHOLD INCOME WITHOUT YOUR EARNINGS	
Spouse's (dependent's) earnings.....	\$
Social Security benefits.....	\$
Retirement benefits.....	\$
Investment benefits.....	\$
Income from investing the proceeds of any existing life insurance policies on your life.....	\$
Total Annual Income.....	\$
Annual Expenses..... ...	\$
Additional Annual Income Needed from Life and/or Disability Insurance.....	\$
Additional Life Insurance Needed.....	\$
	$\begin{array}{l} / \$5,000 \\ \times \$100,000 \end{array}$